

AUTHORIZATION OF STOCK TRANSFER

To the Episcopal Church of St. Mary the Virgin, San Francisco, CA

Please use this form to instruct your broker to transfer securities or stock to the Episcopal Church of St. Mary the Virgin and to inform the church or your gift.

(Date)

(Name of your broker)

(Name of your brokerage or bank)

(Address)

(City, State, Zip Code)

(Telephone #)

(e-mail address)

This form authorizes the transfer of _____ shares of

from my account # _____ to the Episcopal Church of St. Mary the Virgin via their brokerage account at State Street Bank.

(Signature)

(Signature)

(Please print)

(Please print)

Electronic Transfer: *If securities are registered in book form/street name at a broker, give the following transfer instructions to your broker:*

Send to the account of State Street Global Markets
DTC #0226 NFSC
for further credit to Episcopal Church of St. Mary the Virgin
account # AB2 030953

Physical Stock Transfer: *If securities are held as physical certificates in your name, send the stock certificates along with a transmittal letter to the following address:*

State Street Global Markets
Attention: Mark Hunter
One Lincoln Street / SFC 5
Boston, MA 02111
(617) 664-0460

You should sign the backside of the stock certificate or sign an irrevocable stock power form. By signing the stock certificate or the stock power form, the Episcopal Church of St. Mary the Virgin takes ownership of the stock. You can send the certificate and the stock power form separately for security if desired.

Your gift date will be the date the stock is received into the account of the Episcopal Church of St. Mary the Virgin. You will receive an acknowledgment from the church noting the amount received. The gift will be valued at the average price on the day it was transferred to the church's account. Please contact your tax advisor regarding valuation for income tax purposes.

Please prepare three copies of this form: one for your broker, one to give to the church, and one for your files. **It is very important that you notify the church of the gift and as to how to apply your gift.**

The purpose of this gift is: (indicate approximate value or percentage)

\$ _____ % (1) Annual Pledge (for year of _____)
\$ _____ % (2) Endowment Fund
\$ _____ % (3) Other (please specify) _____

For gifts to be split for two or more purposes, please specify how the gift should be allocated.

The Episcopal Church of St. Mary the Virgin
2325 Union Street
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Att: Marybeth Volk
Phone (415) 921- 3665 ext316
Fax (415) 921-6194
e-mail: mb@smvsf.org